**INTEREST RATES MARKET NOTICE**

**Date: 17 July 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN534”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 18 July 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN534

**Nominal Issued** R 65,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 18 July 2018 of …% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2025

**Books Close Date(s)** 8 January, 8 April, 8 July, 8 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on7 January, 7 April, 7 July, 7 October

**Issue Date** 18 July 2018

**Date Convention** Following

**Interest Commencement Date** 18 July 2018

**First Interest Payment Date** 18 October 2018

**ISIN No.** ZAG000152695

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN534%20Pricing%20Supplement%2020180718.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN534%20Pricing%20Supplement%2020180718.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000